



U.S. Tax Return Data Transfer Consent Form

At AIT Services we keep our fees competitive by minimizing our costs. Your tax return will be prepared by highly competent tax preparer consultants located in the United States. Our tax consultants are thoroughly trained and understand the Swiss financial documents. **To ensure accuracy of your return, all tax returns are thoroughly checked and signed by Rebecca Heid, the owner of AIT Services, before they are sent to you.**

To allow us to send electronic copies of your tax documents to a separate location, U.S. Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return and, in certain limited circumstances, for purposes involving tax return preparation. If you consent to this disclosure of your tax return information, U.S. Federal law may not protect your tax return information from further use or distribution. **Please be assured that AIT Services complies with U.S. Federal laws and will never disclose your personal or financial information to any third party without your explicit consent.**

This consent to disclose may result in your tax return information being disclosed to a tax return preparer located outside the United States, *including your personally identifiable information such as your Social Security Number ("SSN")*. Both the tax return preparer located outside the United States that will disclose your SSN and the tax return preparer located in the United States which will receive your SSN maintain adequate data protection safeguards (as required by the regulations under 26 U.S.C. Section 7216) to protect privacy and prevent unauthorized access of tax return information. If you consent to the disclosure of your tax return information, Federal agencies may not be able to enforce U.S. laws that protect the privacy of your tax return information against a tax return preparer located outside the U.S. to which the information is disclosed.

You are not required to complete this form. Because our ability to disclose your tax return information to another tax return preparer affects the service that we provide to you and its cost, we may decline to provide you with service or change the terms of service that we provide you if you do not sign this form. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time you specify. If you do not specify the duration of your consent, your consent is valid for one year.

"I, _____, authorize AIT Services to disclose my tax return information to an AIT Services tax preparer consultant to allow them to assist in the preparation of my U.S. tax return."

Signature: _____

Date & Place: _____

Consent valid to: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.