



U.S. Tax Return and FBAR Fees

Federal Basic Expat Package includes:

- Form 1040, U.S. Individual Income Tax Return*
- Form 1116, Foreign Tax Credit (all forms of income with AMT calculations)*
- Form 2555 or Form 2555-EZ, Foreign Earned Income Exclusion*
- Form 6251, Alternative Minimum Tax – Individuals*
- Form 4868, Application for Automatic Extension of Time To File...*

Basic Package Fee Per Federal Return for filing status:

Setup Fee (when AIT Services did not prepare your last U.S. tax return)	CHF 0 – 300
Single or Qualifying Widower	CHF 500
Head of Household or Married Filing Sep. <i>(one income)</i>	CHF 550
Married Filing Jointly <i>(one income)</i>	CHF 550
Head of Household or Married Filing Sep. <i>(two incomes)</i>	CHF 700
Married Filing Jointly <i>(two incomes)</i>	CHF 850

Fees for additional Federal forms not included in the Federal Basic Expat Package Fee:

Schedule A, Itemized Deductions	CHF 50 – 100
Schedule B, Interest and Dividends	CHF 10 per item (CHF 30 minimum)
Schedule C, Self-Employment Income*	CHF 50 – 200
Schedule D, Capital Gains	CHF 50 minimum charge CHF 10 per item plus manual calculations charged as accounting work
Schedule E, Rental and Royalty Income	CHF 50 – 150 per property
Schedule E p2, Partnership Income	CHF 25 – 50 per K-1
Form 5471, 'Info on Shareholders of Foreign Co.'	CHF 450 (CHF 650 if CFC)
Form 8621, PFIC Fund Income	CHF 50 - 75 (CHF 250 if excess distribution)
Form 8854, Expatriation Information Statement	CHF 250 - 500
Form 8938, Statement of Foreign Financial Assets	CHF 25 per acct w/ Excel sheet CHF 40 per acct w/o Excel sheet
Form W-7, Application for ITIN	CHF 150
Income and Wealth/Dual-Status Allocation	CHF 100 – 500
Streamlined Compliance Certification	CHF 100 – 200
...most other forms	CHF 50 per form

Fee for Amended Federal Returns:

Returns prepared by AIT Services, 1 or 2 changes	CHF 150
Returns prepared by others	Full Fee plus CHF 50

Filed separately from Federal tax return:

State Tax Return	CHF 150 – 300
Form 114, FBAR	CHF 20 per acct on Excel sheet CHF 35 per acct not on Excel sheet
(CHF 50 minimum charge with tax return)	
(CHF 50 - 100 admin charge without tax return)	
Reporting Inheritance or Gift	CHF 150 - 250

*Consulting work, incl. accounting work CHF 300 - 400/hour

Fees do not include sales tax!