



Consent Form - Swiss Tax Return Coordination

AIT Services will coordinate the preparation of your Swiss tax return through the Swiss Tax Preparer Partner of your choice if you wish. We will collect all your documents and send electronic, password-protected copies to the Swiss preparer. When your Swiss tax return is complete the Swiss preparer will send the completed tax return to you along with their invoice. They will also send us an electronic copy of your Swiss tax return. When we receive your completed Swiss tax return we will begin preparation of your U.S. tax return.

To allow us to send electronic copies of your tax documents to the Swiss tax preparer, U.S. federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return and, in certain limited circumstances, for purposes involving tax return preparation. **Please be assured that AIT Services will never disclose your personal information to any third party without your explicit consent.** If you consent to this disclosure of your tax return information, U.S. Federal law may not protect your tax return information from further use or distribution.

This consent to disclose will result in your tax return information being disclosed to a tax return preparer located outside the United States, *including your personally identifiable information such as your Social Security Number ("SSN")*. Both the tax return preparer located outside the United States that will disclose your SSN and the Swiss tax return preparer which will receive your SSN maintain adequate data protection safeguards to protect privacy and prevent unauthorized access of tax return information. If you consent to the disclosure of your tax return information, Federal agencies may not be able to enforce U.S. laws that protect the privacy of your tax return information against a tax return preparer located outside the U.S. to which the information is disclosed.

You are not required to sign this form. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time you specify. If you do not specify the duration of your consent, your consent is valid for one year.

"I, _____, authorize AIT Services to disclose my tax return information to the indicated Swiss Tax Preparer for the preparation of my 2018 Swiss tax return":

- Denise Collin at "Colfina Finanz/Treuhand GmbH" in Eiken, AG, www.colfina.ch
- Michelle Birri at "Belle Tax GmbH" in Wallisellen, ZH, www.belletax.ch/en/
- Frank Stuhr at "Baselland. Kantonalbank" in Liestal, BL and Basel, BS, www.blkb.ch
- Nathalie de la Iglesia at "Northern Star Sarl" in Echandens, VD, nathalie@northernstar.ch
- Beat Meyer at "Bonfina Treuhand GmbH" in Solothurn, SO, www.expattax.ch
- Dr. Anna Nekola at "Steuer- und Rechtsberatung" in Rüslikon, ZH, www.nekola.ch

Signature: _____

Date & Place: _____

Consent valid to: _____